

As of July 31, 2022

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Sprott ESG Gold ETF (SESG) is the world's first ETF to exclusively source and refine gold from recognized ESG mining leaders.¹

SESG's investment objective is to closely reflect the performance of the price of gold by holding physical gold bullion that meets certain environmental, social and governance ("ESG") standards and criteria determined by Sprott Asset Management, and defined as "Sprott ESG Approved Gold". The ETF is expected to consist primarily of fully allocated unencumbered physical gold bullion held by the Mint on behalf of the ETF as Sprott ESG Approved Gold.

¹ Based on Morningstar's universe of listed commodity funds. Data as of 6/30/2022.

NYSE Arca: SESG

ETF Details (as of July 19, 2022)

Ticker	SESG (NYSE Arca)
CUSIP	85210H109
ISIN	US85210H1095
Inception Date	July 19, 2022
Fund Type	Grantor Trust (Open-End ETF)
Sponsor	Sprott Asset Management LP
Investment Adviser	Sprott Asset Management USA, Inc.
Custodian for Bullion	The Royal Canadian Mint
Custodian for Cash; Administrator and Transfer Agent	The Bank of New York Mellon
Shares Outstanding	Not yet available
Total Ounces of Gold Held*	Not yet available
Market Value of Gold Held by Fund	Not yet available
Total Net Asset Value of Fund	Not yet available

* Based on trade date.

Price History* (as of July 19, 2022)

NAV	Not yet available
Market Price	Not yet available
Premium/Discount	Not yet available
Trading Volume	Not yet available

Fees

Sponsor's Fee*	0.38% as of 7/19/2022
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* The Sponsor's Fee is accrued daily and paid monthly in arrears at an annualized rate.

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Providing Trust, Transparency and Traceability

Sprott ESG Gold ETF addresses the growing global demand for sustainable, transparent investment strategies that align with ESG values and investment objectives.

Key Benefits:



Sustainability – SESG directly sources from select gold producers that we believe are leaders in ESG mining and sustainability.



Provenance – All gold for SESG will be initially sourced directly from North America, specifically six Canadian mines owned/operated by Agnico Eagle, and a Yamana Gold and Agnico Eagle partnership.²



Conflict Free – SESG will not source gold from any areas under conflict, including regions involved in armed aggression, widespread violence or human rights abuses.



Lower Supply Chain Risks – SESG avoids any potential supply chain risks associated with artisanal and small-scale miners, recycled gold or producers not operating to high levels of ESG and sustainability standards.



Trusted Refining & Storage – SESG gold holdings will be refined and stored at the Royal Canadian Mint (RCM), a Canadian Crown Corporation founded in 1908.

² Agnico Eagle, Yamana Gold and the Royal Canadian Mint are not affiliated with Sprott Asset Management.

Performance: Average Annual Total Returns (%)

Data is not yet available for the Fund.	1 MO*	Since Inception* (July 19, 2022)
Sprott ESG Gold Fund: NAV**	–	–
Sprott ESG Gold Fund: Market Price**	–	–
Benchmark: LBMA Gold Price PM [†]	–	–

Performance data quoted represents past performance. Past performance is no guarantee of future results so that shares, when redeemed may be worth more or less than their original cost. The investment return and principal value will fluctuate. Current performance may be higher or lower than the performance quoted. Call 888.622.1813 for current month end performance.

* Not annualized.

** Inception NAV is based on initial NAV after agency and issuance fees incurred at launch. The NAV performance calculation is based on the USD NAV and the market price performance calculation is based on the USD close on the NYSE Arca.

[†] The LBMA Gold Price PM is the price of a troy ounce of gold as determined by ICE Benchmark Administration, the third party administrator of the London gold price selected by the LBMA, or any successor administrator of the London gold price, at or about 3:00 p.m. London, England time.

Partners in Raising the ESG Bar

	A leading precious metals asset manager
	Direct sourcing from ESG mining leaders
	Segregated refining and vaulting

This material must be preceded or accompanied by a prospectus. For an additional copy of the prospectus please visit <https://sprott.com/sesg/prospectus>.

The Case for Sprott ESG Approved Gold

What ESG criteria will be considered in choosing gold for SESG?

- **Sprott ESG Approved Gold** is fully allocated unencumbered physical gold bullion that meets certain environmental, social and governance (“ESG”) standards and criteria that are established by Sprott Asset Management.
- There is currently no internationally accepted standard determining under what circumstances gold can be determined to be ESG. Sprott has created a comprehensive process to develop what it believes to be a new standard in creating ESG gold.
- Sprott’s assessment of mining companies and mines as suppliers to SESG encompasses many factors, including the following ESG criteria:

ENVIRONMENTAL CRITERIA	SOCIAL CRITERIA	GOVERNANCE CRITERIA
⊕ Energy use and greenhouse gas emissions	⊕ Worker safety and health	⊕ Corporate governance
⊕ Tailings and waste management	⊕ Community relations	⊕ Workplace and gender diversity
⊕ Conservation and water management	⊕ Natural resource benefits to local communities	⊕ Fair executive compensation
⊕ Mine site remediation	⊕ Child and forced labor	⊕ Corporate transparency and disclosure

Comprehensive, Multi-Factor Review Process.

Sprott ESG Approved Mines*

MINE	LOCATION	MINE OPERATOR
Canadian Malartic	Quebec, Canada	Yamana Gold & Agnico Eagle
Detour Lake	Ontario, Canada	Agnico Eagle
Goldex	Quebec, Canada	Agnico Eagle
LaRonde Complex	Quebec, Canada	Agnico Eagle
Meadowbank Complex	Nunavut, Canada	Agnico Eagle
Meliadine	Nunavut, Canada	Agnico Eagle

* As of 7/19/2022 and is subject to change.

IMPORTANT DISCLOSURES & DEFINITIONS

This material must be preceded or accompanied by a prospectus. For an additional copy of the Sprott ESG Gold ETF Prospectus, please visit <https://sprott.com/sesg/prospectus>. An investor should consider the investment objectives, risks, charges and expenses carefully before investing. To obtain a Sprott ESG Gold ETF Statutory Prospectus, which contains this and other information, visit <https://sprott.com/sesg/prospectus>, or contact your financial professional or call 888.622.1813. Read the Prospectus carefully before investing.

There is currently no internationally accepted standard determining under what circumstances gold can be determined to be ESG. The Fund is not suitable for all investors. There are risks involved with investing in ETFs including the loss of money. The term “Sprott ESG Approved Gold” refers to gold that is physically indistinguishable from other gold but that has been sourced and produced in a manner consistent with the ESG standards and criteria used by the Sponsor (the “ESG Criteria”), which are designed to provide investors with an enhanced level of ESG scrutiny along with disclosure of the provenance of the metal sourced and include an evaluation mining companies and mines. Mining companies and mines that meet the ESG Criteria (“Sprott ESG Approved Mining Companies” and “Sprott ESG Approved Mines,” respectively) must also comply with the Mint Responsible Sourcing Requirements.

The Fund’s investments will be concentrated in the gold industry. As a result, the Fund will be sensitive to changes in, and its performance will depend to a greater extent on, the overall condition of the gold industry. The price of gold may be affected by changes in inflation rates, interest rates, monetary policy, economic conditions, and political stability. The price of gold may fluctuate substantially over short periods of time; therefore, the Fund’s share price may be more volatile than other types of investments. In addition, they may also be significantly affected by political and economic conditions in gold producing and consuming countries, and gold production levels and costs of production.

The indicated rates of return are the historical annual compounded total returns including changes in share value and reinvestment of all distributions and do not take into account sales, redemption, distribution or operational charges or income taxes payable by any shareholder that would have reduced returns. You will usually pay brokerage fees to your dealer if you purchase or sell shares of the Trusts on the NYSE Arca, Inc. (“Arca”). If the shares are purchased or sold on Arca, investors may pay more than the current net asset value when buying shares of the Trust and may receive less than the current net asset value when selling them. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated.

Shares are not individually redeemable. Investors buy and sell shares of the Sprott ESG Gold ETF on a secondary market. Only market makers or “authorized participants” may trade directly with the Fund, typically in blocks of 50,000 shares. Past performance is not an indication of future results.

Sprott Asset Management USA, Inc. is the Investment Adviser of Sprott ESG Gold ETF; Sprott Global Resource Investments Ltd. is the Distributor and is a registered broker-dealer and FINRA Member.